ISTRAŽIVANJE PERCEPCIJE GRAĐANA O ODRŽIVOM RAZVOJU U CRNOJ GORI

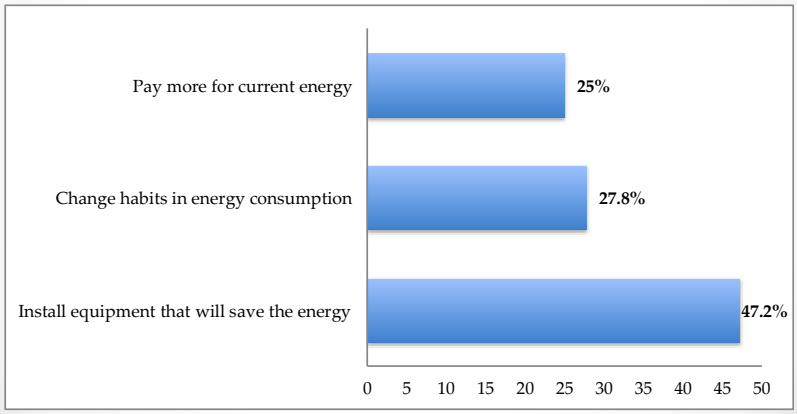
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E3 Consulting

Podgorica, 12. April 2012.

- About the research
- Energy and environment in focus
- Perception on energy efficiency, renewable energy and recommendations for policy makers

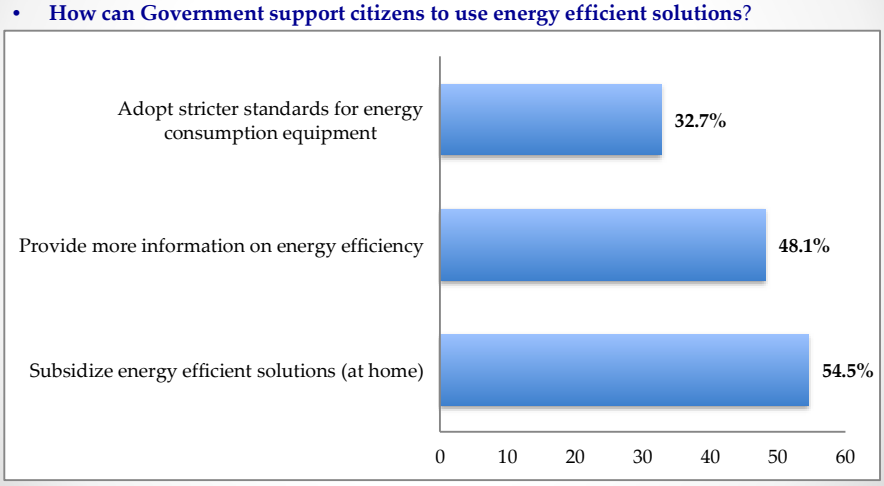
Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

- **Which effect will global warming have on your energy consumption within next ten years?**



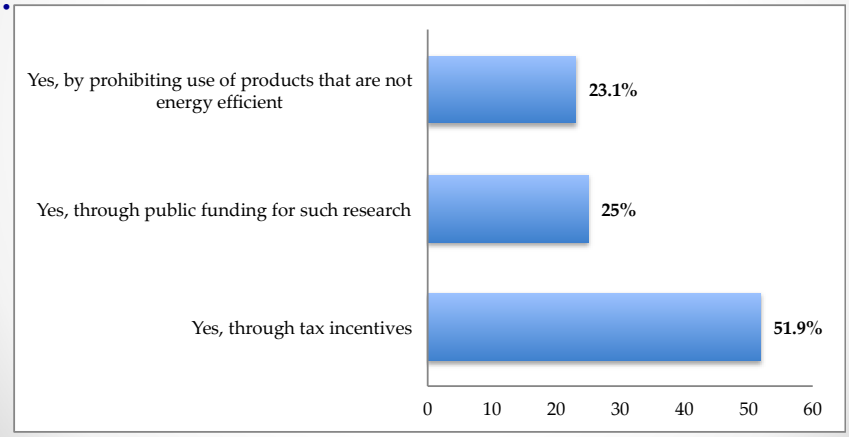
Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

- **How can Government support citizens to use energy efficient solutions?**



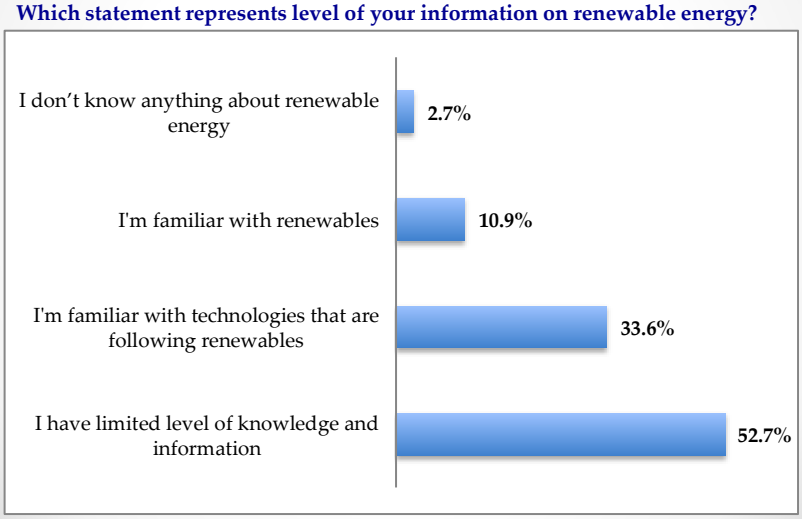
Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

- **Should the Government support development of new and clear energy technologies and products?**



Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

- **Which statement represents level of your information on renewable energy?**



Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

How important are small hydropower plants for the future development of renewable energy in Montenegro?

-Very important = 34.9%

-Important = 42.2%

-Not important = 15.6%

-Don't know = 7.3%

How important is solar energy for the future development of renewable energy in Montenegro?

-Very important = 59.6%

-Important = 30.3%

-Not important = 6.4%

-Don't know = 3.7%

Istraživanje percepcije građana o održivom razvoju u Crnoj Gori

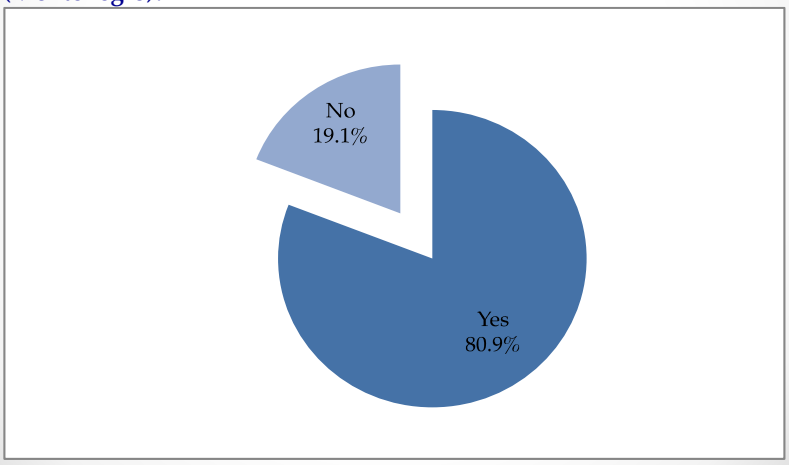
- **To reduce our dependency on imported energy, Government have to choose sometimes costly solutions from the list of alternatives. On which of the following should the Government mainly focus on the years to come?**

- ''Government should develop preconditions for solar energy use in the future'' (68.2%)

- ''Government should promote research in new technologies'' (21.8%)

- ''Wind power should be developed'' (10%)

- **Do you think that is important to have a choice of electricity suppliers (Montenegro)?**



- **What should be the public authorities' priority to help people to reduce their consumption of energy?**

- ''Provide more information on efficient use of energy'' = 40.9%
- ''Develop tax incentives in order to promote development of energy efficient solutions'' = 33.6%
- ''Adopt higher standards for energy efficiency using'' = 20%
- ''Control and monitor application of current implementation of energy efficiency solutions'' = 3.6%

Instead of conclusion…

- Citizens are more aware on energy savings than on environmental protection issues.
- From the total number of respondents in the sample 48.6% always turn off the lights when they don't need it in order to save the energy.
- Moreover, 65.1% is using energy saving bulbs. On the other hand, 81% often or always use plastic bags while shopping.
- Montenegrin still citizens have limited information about energy savings and possibilities to develop alternative ways of energy in Montenegro.
- Government of Montenegro is recognized as a key responsible body for the future development and promotion of energy efficiency in Montenegro.

THANK YOU!

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